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SLONE INFOSYSTEMS LIMITED

Our Company was originally incorporated on December 29, 2022 as a Private Limited Company as "Slone Infosystems Private Limited" vide Registration No. 396387 under the provisions of the Companies Act, 2013 with the Registrar of Companies, Mumbai. Subsequently our Company acquired the business of "M/s Sam Computers" a sole proprietorship of one of our Promoters Mr. Rajesh Srichand Khanna, as a going concern, in terms of the Stump Sale Agreement dated March 01, 2023. Thereafter, pursuant to a special resolution passed by the Shareholders at their Extraordinary General Meeting held on November 09, 2023 our Company was converted from a Private Limited Company to Public Limited Company and consequently, the name of our Company was changed to "Slone Infosystems Limited" and a Fresh Certificate of Incorporation consequent to Conversion was issued on December 12, 2023 by the Registrar of Companies, Central Registration center. For further details of change in name and change in Registered Office of our Company, please refer to section titled "History and Corporate Structure of Our Company" beginning on page 131 of the Prospectus.

Corporate Identity Number (CIN) of the Company is U72900MH2022PLC396387.

Regd. Office: Office 203, 2nd Floor, Mohini Heights CHS LTD, 5th Road, Khar West Behind Rajasthan Hotel, Khar Delivery, Mumbai - 400052, Maharashtra

Corporate Office: Ground Floor, Mohini Heights CHS LTD, 5th Road Khar West Behind Rajasthan Hotel, Khar Delivery, Mumbai - 400052, Maharashtra

Tel No.: 9820324640/9892073899; E-mail: cs@sloneinfosystems.com; Website: www.sloneinfosystems.com;

For details of the change in the registered office, please refer section "History and Corporate Structure of Our Company" on page 131 of the Prospectus.



(Please scan this QR Code to view the Prospectus)

PROMOTERS: MR. RAJESH SRICHAND KHANNA, MRS. MANISHA RAJESH KHANNA AND MR. MOHIT RAJESH KHANNA

BASIS OF ALLOTMENT

INITIAL PUBLIC ISSUE OF 14,00,000 EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH ("EQUITY SHARES") OF SLONE INFOSYSTEMS LIMITED (THE "COMPANY") FOR CASH AT A PRICE OF ₹ 79 PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF ₹ 69 PER EQUITY SHARE) (THE "ISSUE PRICE"), AGGREGATING UPTO ₹ 1106.00 LAKHS ("THE ISSUE"), OF WHICH 70,400 EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH FOR CASH AT A PRICE OF ₹ 79 PER EQUITY SHARE, AGGREGATING TO ₹55.62 LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY THE MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS MARKETMAKER RESERVATION PORTION I.E. ISSUE OF 13,29,600 EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH FOR CASH AT A PRICE OF ₹ 79 PER EQUITY SHARE, AGGREGATING TO ₹ 1050.38 LAKHS IS HEREINAFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE 26.57% AND 25.23% RESPECTIVELY OF THE FULLY DILUTED POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY.

RISK TO INVESTORS

Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in this Issue unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in this Issue. For taking an investment decision, investors must rely on their own examination of the Issuer and the Issue including the risks involved. The Equity Shares offered in the Issue have not been recommended or approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of this Prospectus. Specific attention of the investors is invited to the Section titled "Risk factors" on page 25 of the Prospectus.

In terms of Rule 19(2)(b)(i) of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR") the Issue has been made for at least 25% of the post-issue paid-up Equity Share capital of our Company.

This Issue is being made through Fixed Price process in accordance and compliance with Chapter IX and other applicable provisions of SEBI ICDR Regulations wherein a minimum 50% of the Net Issue is allocated for Retail Individual Investors and the balance shall be offered to individual applicants other than Retail Individual Investors and other investors including corporate bodies or institutions, QIBs and Non-Institutional Investors. However, if the aggregate demand from the Retail Individual Investors is less than 50%, then the balance Equity Shares in that portion will be added to the non-retail portion offered to the remaining investors including QIBs and NIs and vice-versa subject to valid applications being received from them. Additionally, if the Retail Individual Investors category is entitled to more than 50% on proportionate basis, the Retail Individual Investors shall be allocated that higher percentage. All potential investors shall participate in the Issue only through an Application Supported by Blocked Amount ("ASBA") process including through UPI mode (as applicable) by providing details of the respective bank accounts and/or UPI IDs, in case of RIs, if applicable, which will be blocked by the Self Certified Syndicate Banks ("SCSBs") for the same. For details in this regard, specific attentions invited to "Issue Procedure" beginning on page 244 of this Prospectus. A copy of the Prospectus shall be filed with the Jurisdictional Registrar of Companies as required under Section 26 of the Companies Act, 2013.

THE FACE VALUE OF THE EQUITY SHARES IS ₹ 10/- EACH, THE ISSUE PRICE IS ₹ 79/- PER EQUITY SHARE AND THE ISSUE PRICE IS 7.9 TIMES OF THE FACE VALUE OF THE EQUITY SHARES

ISSUE PROGRAMME

OPENED ON: FRIDAY, MAY 03, 2024

CLOSED ON: TUESDAY, MAY 07, 2024

The Equity Shares of the Company are proposed to be listed on the SME Platform of National Stock Exchange of India Limited ("NSE Emerge"), in terms of the Chapter IX of the SEBI ICDR Regulations. Our Company has received in-principle approval from National Stock Exchange of India Limited (NSE) for the listing of Equity Shares pursuant to letter dated April 16, 2024. NSE is the Designated Stock Exchange for the purpose of this Issue. The trading is proposed to be commenced on or about April 16, 2024 (Subject to receipt of listing and trading approvals from the NSE Limited).

SUBSCRIPTION DETAILS

The Issue has received 245,221 applications (excluding the multiple, duplicate bids, cancelled bids or withdrawal bids) for 863,910,400 Equity Shares (before technical rejections) resulting in 617,07886 times subscription (including reserved portion of Market Maker) as disclosed in the Prospectus. The details of the applications received in the Issue from various categories are as under:

Details of Application Received: (Before Technical Rejections and after Bid Bands)

Category	No. of Applications	No. of Equity Shares Applied	Equity Shares reserved as per Prospectus	Subscription
Market Maker	1	70,400	70,400	1
Retail Individual Investors	225,730	361,168,000	665,600	542,62019
Other than Retail Individual Investors	19,490	502,672,000	664,000	757,03614
Total	245,221	863,910,400	1,400,000	617,07886

*Subscription time have been computed on the basis of the issue size as per the Prospectus

Summary of valid applications for Non-Retail, Retail and Market Maker categories, are as mentioned below.

Sr. No.	Category	Gross		Less: Rejections*		Valid	
		Appns	Equity Shares	Appns	Equity Shares	Appns	Equity Shares
1	Reserved for Market Maker	1	70,400	0	0	1	70,400
2	Non-Retail Investors	19,490	502,672,000	299	3,142,400	19,191	499,529,600
3	Retail Individual Investors	225,730	361,168,000	4,534	7,254,400	221,196	353,913,600
	Total	245,221	863,910,400	4,833	10,396,800	240,388	853,513,600

*This includes 713 applications for 1,140,800 equity shares from Retail investors which were not in book but excludes bids (UPI mandates) not accepted by investors.

Details of Applications rejected by the Registrar on technical grounds:

Category	No. of Applications	No. of Equity Shares
Market Maker	1	0
Retail Individual Investors	225,730	4,534
Other than Retail Individual Investors	19,490	299
Total	245,221	4,833

ALLOCATION: The Basis of Allotment was finalized in consultation with the Designated Stock Exchange on May 08, 2024.

A. Allocation to Market Maker (After Technical Rejections & Withdrawal): The Basis of Allotment to the Market Maker, at the issue price of ₹ 79/- per Equity Share, was finalized in consultation with NSE. The category was subscribed by 1,0000 times. The total number of shares allotted in this category 70,400 Equity Shares to 1 successful applicants.

B. Allocation to Retail Individual Investors (After Technical Rejections & Withdrawal): The Basis of Allotment to the Retail Individual Investors, at the issue price of ₹ 79/- per Equity Share, was finalized in consultation with NSE. The category was subscribed 531,72115 times. The total number of shares allotted in this category is 665,600 Equity Shares to 416 successful applicants.

No. of Shares applied for (Category wise)	No. of Applications Received	% to total	Total No. of Shares Applied in each category	% of total	Proportionate Shares Available	Allocation per Applicant		Ratio of Allottees to Applicants	Total No. of Shares Allocated/ Allotted	Surplus / Deficit	
						Before Rounding off	After Rounding off				
1600	221196	100.00	353913600	100.00	665600	3.01	1600	7	3722	665600	0

C. Allocation to Other than Retail Individual Investors (After Technical Rejections & Withdrawal): The Basis of Allotment to the Other than Retail Individual Investors, at the issue price of ₹ 79/- per Equity Share, was finalized in consultation with NSE. The category was subscribed 752,30361 times. The total number of shares allotted in this category is 664,000 Equity Shares to 411 successful applicants.

S No.	No. of Shares applied for (Category wise)	No. of Applications Received	% to total	Total No. of Shares Applied in each category	% of total	Proportionate Shares Available	Allocation per Applicant		Ratio of Allottees to Applicants	Total No. of Shares Allocated/ Allotted	Surplus / Deficit	
							Before Rounding off	After Rounding off				
1	3200	11401	59.41	36483200	7.30	48495	4.25	1600	30	11401	48000	-495
2	4800	1653	8.61	7934400	1.59	10547	6.38	1600	7	1653	11200	653
3	6400	479	2.50	3065600	0.61	4075	8.51	1600	3	479	4800	725
4	8000	392	2.04	3136000	0.63	4169	10.64	1600	3	392	4800	631
5	9600	202	1.05	1939200	0.39	2578	12.76	1600	1	101	3200	622
6	11200	309	1.61	3460800	0.69	4600	14.89	1600	1	103	4800	200
7	12800	1411	7.35	18060800	3.62	24007	17.01	1600	15	1411	24000	-7
8	14400	238	1.24	3427200	0.69	4556	19.14	1600	3	238	4800	244
9	16000	561	2.92	8976000	1.80	11931	21.27	1600	7	561	11200	-731
10	17600	108	0.56	1900800	0.38	2527	23.40	1600	1	54	3200	673
11	19200	136	0.71	2611200	0.52	3471	25.52	1600	1	68	3200	-271
12	20800	74	0.39	1539200	0.31	2046	27.65	1600	1	74	1600	-446
13	22400	58	0.30	1299200	0.26	1727	29.78	1600	1	58	1600	-127
14	24000	152	0.79	3648000	0.73	4849	31.90	1600	3	152	4800	-49
15	25600	135	0.70	3456000	0.69	4594	34.03	1600	1	45	4800	206
16	27200	59	0.31	1604800	0.32	2133	36.15	1600	1	59	1600	-533
17	28800	52	0.27	1497600	0.30	1991	38.29	1600	1	52	1600	-391
18	30400	59	0.31	1793600	0.36	2384	40.41	1600	1	59	1600	-784
19	32000	144	0.75	4608000	0.92	6125	42.53	1600	1	36	6400	275
20	33600	55	0.29	1848000	0.37	2456	44.65	1600	2	55	3200	744
21	35200	32	0.17	1126400	0.23	1497	46.78	1600	1	32	1600	103
22	36800	30	0.16	1104000	0.22	1467	48.90	1600	1	30	1600	133
23	38400	33	0.17	1267200	0.25	1684	51.03	1600	1	33	1600	-84
24	40000	67	0.35	2680000	0.54	3562	53.16	1600	2	67	3200	-362
25	41600	7	0.04	291200	0.06	387	55.29	1600	0	7	0	-387
26	43200	38	0.20	1641600	0.33	2182	57.42	1600	1	38	1600	-582
27	44800	19	0.10	851200	0.17	1131	59.53	1600	1	19	1600	469
28	46400	17	0.09	788800	0.16	1049	61.71	1600	1	17	1600	551
29	48000	58	0.30	2784000	0.56	3701	63.81	1600	1	29	3200	-501
30	49600	17	0.09	843200	0.17	1121	65.94	1600	1	17	1600	479
31	51200	36	0.19	1843200	0.37	2450	68.06	1600	1	18	3200	750
32	52800	13	0.07	686400	0.14	912	70.15	1600	1	13	1600	688
33	54400	18	0.09	979200	0.20	1302	72.33	1600	1	18	1600	298
34	56000	25	0.13	1400000	0.28	1861	74.44	1600	1	25	1600	-261
35	57600	22	0.11	1267200	0.25	1684	76.55	1600	1	22	1600	-84
36	59200	13	0.07	769600	0.15	1023	78.69	1600	1	13	1600	577
37	60800	10	0.05	608000	0.12	808	80.80	1600	1	10	1600	792
38	62400	28	0.15	1747200	0.35	2322	82.93	1600	1	28	1600	-722
39	64000	63	0.33	4032000	0.81	5360	85.08	1600	1	21	4800	-560
40	65600	9	0.05	590400	0.12	785	87.22	1600	1	9	1600	815
41	67200	6	0.03	403200	0.08	536	89.33	1600	0	6	0	-536
42	68800	22	0.11	1513600	0.30	2012	91.45	1600	1	22	1600	-412

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S No.	No. of Shares applied for (Category wise)	No. of Applications Received	% to total	Total No. of Shares Applied in each category	% of total	Proportionate Shares Available	Allocation per Applicant		Ratio of Allottees to Applicants	Total No. of Shares Allotted/Allocated	Surplus / Deficit	
							Before Rounding off	After Rounding off				
122	224000	5	0.03	1120000	0.22	1489	297.80	1600	1	5	1600	111
123	227200	8	0.04	1817600	0.36	2416	302.00	1600	1	4	3200	784
124	232000	2	0.01	464000	0.09	617	308.50	1600	0	2	0	-617
125	233600	1	0.01	233600	0.05	311	311.00	1600	0	1	0	-311
126	236800	1	0.01	236800	0.05	315	315.00	1600	0	1	0	-315
127	240000	6	0.03	1440000	0.29	1914	319.00	1600	1	6	1600	-314
128	241600	5	0.03	1208000	0.24	1606	321.20	1600	1	5	1600	-6
129	244800	4	0.02	979200	0.20	1302	325.50	1600	1	4	1600	298
130	249600	2	0.01	499200	0.10	664	332.00	1600	0	2	0	-664
131	252800	2	0.01	505600	0.10	672	336.00	1600	0	2	0	-672
132	254400	2	0.01	508800	0.10	676	338.00	1600	0	2	0	-676
133	256000	5	0.03	1280000	0.26	1701	340.20	1600	1	5	1600	-101
134	257600	1	0.01	257600	0.05	342	342.00	1600	0	1	0	-342
135	259200	1	0.01	259200	0.05	345	345.00	1600	0	1	0	-345
136	262400	1	0.01	262400	0.05	349	349.00	1600	0	1	0	-349
137	264000	1	0.01	264000	0.05	351	351.00	1600	0	1	0	-351
138	265600	4	0.02	1062400	0.21	1412	353.00	1600	1	4	1600	188
139	267200	5	0.03	1336000	0.27	1776	355.20	1600	1	5	1600	-176
140	268800	1	0.01	268800	0.05	357	357.00	1600	0	1	0	-357
141	278400	1	0.01	278400	0.06	370	370.00	1600	0	1	0	-370
142	280000	2	0.01	560000	0.11	744	372.00	1600	0	2	0	-744
143	288000	4	0.02	1152000	0.23	1531	382.75	1600	1	4	1600	69
144	296000	2	0.01	592000	0.12	787	393.50	1600	1	2	1600	813
145	300800	2	0.01	601600	0.12	800	400.00	1600	1	2	1600	800
146	304000	1	0.01	304000	0.06	404	404.00	1600	0	1	0	-404
147	308800	2	0.01	617600	0.12	821	410.50	1600	1	2	1600	779
148	310400	1	0.01	310400	0.06	413	413.00	1600	0	1	0	-413
149	312000	1	0.01	312000	0.06	415	415.00	1600	0	1	0	-415
150	316800	8	0.04	2534400	0.51	3369	421.13	1600	1	4	3200	-169
151	320000	11	0.06	3520000	0.70	4679	425.36	1600	3	11	4800	121
152	321600	3	0.02	964800	0.19	1282	427.33	1600	1	3	1600	318
153	323200	2	0.01	646400	0.13	859	429.50	1600	1	2	1600	741
154	329600	1	0.01	329600	0.07	438	438.00	1600	0	1	0	-438
155	337600	2	0.01	675200	0.14	898	449.00	1600	1	2	1600	702
156	340800	1	0.01	340800	0.07	453	453.00	1600	0	1	0	-453
157	344000	2	0.01	688000	0.14	915	457.50	1600	1	2	1600	885
158	345600	1	0.01	345600	0.07	459	459.00	1600	0	1	0	-459
159	347200	1	0.01	347200	0.07	462	462.00	1600	0	1	0	-462
160	348800	1	0.01	348800	0.07	464	464.00	1600	0	1	0	-464
161	352000	4	0.02	1408000	0.28	1872	468.00	1600	1	4	1600	-272
162	353600	1	0.01	353600	0.07	470	470.00	1600	0	1	0	-470
163	356800	3	0.02	1070400	0.21	1423	474.33	1600	1	3	1600	177
164	360000	1	0.01	360000	0.07	479	479.00	1600	0	1	0	-479
165	361600	1	0.01	361600	0.07	481	481.00	1600	0	1	0	-481
166	368000	3	0.02	1104000	0.22	1467	489.00	1600	1	3	1600	133
167	379200	2	0.01	758400	0.15	1008	504.00	1600	1	2	1600	592
168	380800	2	0.01	761600	0.15	1012	506.00	1600	1	2	1600	588
169	387200	1	0.01	387200	0.08	515	515.00	1600	0	1	0	-515
170	388800	1	0.01	388800	0.08	517	517.00	1600	0	1	0	-517
171	390400	1	0.01	390400	0.08	519	519.00	1600	0	1	0	-519
172	395200	1	0.01	395200	0.08	525	525.00	1600	0	1	0	-525
173	400000	2	0.01	800000	0.16	1063	531.50	1600	1	2	1600	537
174	409600	1	0.01	409600	0.08	544	544.00	1600	0	1	0	-544
175	411200	3	0.02	1233600	0.25	1640	546.67	1600	1	3	1600	-40
176	414400	1	0.01	414400	0.08	551	551.00	1600	0	1	0	-551
177	417600	1	0.01	417600	0.08	555	555.00	1600	0	1	0	-555
178	419200	1	0.01	419200	0.08	557	557.00	1600	0	1	0	-557
179	422400	2	0.01	844800	0.17	1123	561.50	1600	1	2	1600	477
180	424000	1	0.01	424000	0.08	564	564.00	1600	0	1	0	-564
181	430400	1	0.01	430400	0.09	572	572.00	1600	0	1	0	-572
182	432000	1	0.01	432000	0.09	574	574.00	1600	0	1	0	-574
183	436800	3	0.02	1310400	0.26	1742	580.67	1600	1	3	1600	-142
184	441600	3	0.02	1324800	0.27	1761	587.00	1600	1	3	1600	-161
185	444800	1	0.01	444800	0.09	591	591.00	1600	0	1	0	-591
186	448000	1	0.01	448000	0.09	596	596.00	1600	0	1	0	-596
187	454400	1	0.01	454400	0.09	604	604.00	1600	0	1	0	-604
188	459200	1	0.01	459200	0.09	610	610.00	1600	0	1	0	-610
189	464000	1	0.01	464000	0.09	617	617.00	1600	0	1	0	-617
190	465600	1	0.01	465600	0.09	619	619.00	1600	0	1	0	-619
191	472000	1	0.01	472000	0.09	627	627.00	1600	0	1	0	-627
192	478400	1	0.01	478400	0.10	636	636.00	1600	0	1	0	-636
193	481600	1	0.01	481600	0.10	640	640.00	1600	0	1	0	-640
194	488000	1	0.01	488000	0.10	649	649.00	1600	0	1	0	-649
195	491200	1	0.01	491200	0.10	653	653.00	1600	0	1	0	-653
196	496000	2	0.01	992000	0.20	1319	659.50	1600	1	2	1600	281
197	504000	2	0.01	1008000	0.20	1340	670.00	1600	1	2	1600	260
198	505600	6	0.03	3033600	0.61	4032	672.00	1600	1	2	4800	768
199	507200	3	0.02	1521600	0.30	2023	674.33	1600	1	3	1600	-423
200	510400	1	0.01	510400	0.10	678	678.00	1600	0	1	0	-678
201	512000	1	0.01	512000	0.10	681	681.00	1600	0	1	0	-681
202	518400	1	0.01	518400	0.10	689	689.00	1600	0	1	0	-689
203	523200	1	0.01	523200	0.10	695	695.00	1600	0	1	0	-695
204	524800	3	0.02	1574400	0.32	2093	697.67	1600	1	3	1600	-493
205	544000	3	0.02	1632000	0.33	2169	723.00	1600	1	3	1600	-569
206	547200	1	0.01	547200	0.11	727	727.00	1600	0	1	0	-727
207	548800	1	0.01	548800	0.11	729	729.00	1600	0	1	0	-729
208	552000	1	0.01	552000	0.11	734	734.00	1600	0	1	0	-734
209	555200	1	0.01	555200	0.11	738	738.00	1600	0	1	0	-738
210	560000	1	0.01	560000	0.11	744	744.00	1600	0	1	0	-744
211	561600	2	0.01	1123200	0.22	1493	746.50	1600	1	2	1600	107
212	566400	1	0.01	566400	0.11	753	753.00	1600	0	1	0	-753
213	571200	1	0.01	571200	0.11	759	759.00	1600	0	1	0	-759
214	572800	1	0.01	572800	0.11	761	761.00	1600	0	1	0	-761
215	574400	1	0.01	574400	0.11	764	764.00	1600	0	1	0	-764
216	580800	1	0.01	580800	0.12	772	772.00	1600	0	1	0	-772
217	582400	2	0.01	1164800	0.23	1548	774.00	1600	1	2	1600	52
218	585600	2	0.01	1171200	0.23	1557	778.50	1600	1	2	1600	43
219	587200	2	0.01	1174400	0.24	1561	780.50	1600	1	2	1600	39
220	595200	1	0.01	595200	0.12	791	791.00	1600	1	1	1600	809
221	600000	1	0.01	600000	0.12	798	798.00	1600	1	1	1600	802
222	606400	1	0.01	606400	0.12	806	806.00	1600	1	1	1600	794
223	608000	1	0.01	608000	0.12	808	808.00	1600	1	1	1600	792
224	616000	1	0.01	616000	0.12	819	819.00	1600	1	1	1600	781
225	624000	1	0.01	624000	0.12	829	829.00	1600	1	1	1600	771
226	625600	1	0.01									